

# Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West), Maharashtra, India - 400 604

Tel.: 91 22 33400500 ♦ Fax: 91 22 33400599 ♦ e-mail: info@dmartindia.com ♦ Website: www.dmartindia.com

February 11, 2020

**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**The National Stock Exchange of India Limited**  
Corporate Communications Department  
Exchange Plaza, 5<sup>th</sup> floor  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

**BSE Scrip Code:** 540376

**NSE Scrip Symbol:** DMART

**Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Share(s)") by Avenue Supermarts Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Dear Sir/ Madam,

Please note that the Operations Committee of the Board of Directors of the Company ("Committee") has, at its meeting held today i.e. February 11, 2020, approved the issue and allotment of 20,000,000 Equity Shares of face value Rs. 10 each to eligible qualified institutional buyers at the issue price of Rs. 2,049 per Equity Share (including a premium of Rs. 2,039 per Equity Share), aggregating to Rs. 40,980,000,000 (Rupees Four Thousand and Ninty Eight Crores only), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to Rs. 647,7746,910 crore, comprising of 647,774,691 Equity Shares.

The Issue opened on February 5, 2020 and closed on February 10, 2020 and the same was intimated to you through our letters dated February 5, 2020 and February 10, 2020 respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. The total number of allottees who have been allotted shares in the Issue is 137.

The meeting of the Committee commenced at 10.30 a.m. and concluded at 11.30 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For Avenue Supermarts Limited



**Ashu Gupta**  
Company Secretary and Compliance Officer



Encl: As above

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## ANNEXURE A

### LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
1.	LONE CYPRESS, LTD	23,93,850	11.97
2.	GOVERNMENT OF SINGAPORE	16,96,717	8.48
3.	EUROPACIFIC GROWTH FUND	11,92,864	5.96
4.	ICICI PRUDENTIAL BLUECHIP FUND	11,70,366	5.85

*Ashu Gupta*

