

# Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West), Maharashtra, India - 400 604

Tel.: 91 22 33400500 \* Fax: 91 22 33400599 \* e-mail: info@dmartindia.com \* Website: www.dmartindia.com

February 10, 2020

## BSE Limited

Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

## The National Stock Exchange of India Limited

Corporate Communications Department  
Exchange Plaza, 5<sup>th</sup> floor  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

**Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Avenue Supermarts Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Dear Sir/ Madam,

Further to our letter dated February 5, 2020 intimating you about the meeting of the Operations Committee of the Board of Directors (the "**Committee**") to be held on February 10, 2020 in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e. February 10, 2020 has, inter alia, passed the following resolutions:

- Approving the closure of the issue period for the Issue today i.e. February 10, 2020;
- Determining and approving the issue price of Rs. 2,049 per Equity Share (including a premium of Rs. 2,039 per Equity Share), determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approving and finalising the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- Approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any.

The meeting of the Committee commenced at 6.30 p.m. and concluded at 7.00 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours faithfully,

For Avenue Supermarts Limited

  
Ashu Gupta

Company Secretary and Compliance Officer

